

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 24, 2005

REGISTRATION NO.: 24703

BONDS ISSUED BY: Cape Girardeau School District No. 63

AMOUNT OF ISSUE: \$10,000,000.00

COUNTY: of Cape Girardeau

DATE OF ISSUE: February 24, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$10,000,000 of the District's General Obligation Refunding Bonds,
Series 2000 that mature on and after March 1, 2017

Rate of Interest	Amount	Maturity
3.350%	\$ 520,000.00	03/01/2015
3.450%	1,325,000.00	03/01/2016
3.550%	1,425,000.00	03/01/2017
3.650%	2,780,000.00	03/01/2018
3.750%	2,950,000.00	03/01/2019
3.850%	1,000,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2010 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: FTN Financial Capital Markets, Memphis, Tennessee
PURCHASE PRICE: \$9,950,000.00
INTEREST RATE: 3.7033%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Mailed to interested parties
NUMBER OF BIDS RECEIVED: Fifteen (15)